

# Air-Source Heat Pump Retrofits and Upgrades Project Information Form

For Commercial, Industrial, and Agricultural Applications



Instructions: Complete this form and submit it to the serving electric utility.

## BUSINESS AND SITE INFORMATION

Customer Name				
Installation Address (Street, City, State, Zip)				
Customer Phone Number				
Building type (Please check one)	<input type="checkbox"/> Office <input type="checkbox"/> Warehouse <input type="checkbox"/> Residential Care	<input type="checkbox"/> Retail <input type="checkbox"/> Food Service <input type="checkbox"/> Assembly	<input type="checkbox"/> Grocery <input type="checkbox"/> Hospital <input type="checkbox"/> Other (describe):	<input type="checkbox"/> Lodging <input type="checkbox"/> School

## PROJECT INFORMATION

For additional equipment, use an additional form.

Project Information	Heat Pump 1	Heat Pump 2
Project Type (Please check one)	<input type="checkbox"/> HP Retrofit <input type="checkbox"/> HP Upgrade	<input type="checkbox"/> HP Retrofit <input type="checkbox"/> HP Upgrade
For HP Retrofits, what was primary heating system type? (Please check one)	<input type="checkbox"/> Electric zonal <input type="checkbox"/> Electric forced air furnace	<input type="checkbox"/> Electric zonal <input type="checkbox"/> Electric forced air furnace
For HP Upgrades, what was primary heating system type? (Please check one)	<input type="checkbox"/> Air source heat pump <input type="checkbox"/> N/A (New construction or major renovation)	<input type="checkbox"/> Air source heat pump <input type="checkbox"/> N/A (New construction or major renovation)
Manufacturer		
Model		
Outdoor unit cooling capacity (tons)		
Installed cost (per attached invoice)		
Order/purchase date (per attached invoice)		

The installed HP must meet the BPA efficiency specifications

The following documents must be submitted with this form:

1. AHRI Certificate documenting that the efficiency requirements have been met
2. The installation contractor invoice showing order/purchase date and installed cost

Additional terms, conditions, and requirements may apply.

Effective date: October 1, 2019.